

Applicant Name:

 Reference

 Business Name:

Finalised Accounts

PERIOD	PREVIOUS YEAR		LATEST YEAR	
Trading Period Start / End (dd/mm/yyyy)	From	<input type="text"/>	From	<input type="text"/>
	To	<input type="text"/>	To	<input type="text"/>
Turnover	£		£	
Net Profit	£		£	
Applicants Share of net profit	£		£	
Has the applicant received any non-sterling income (including any remuneration and/or profit distribution) during this period?				
Yes <input type="checkbox"/> No <input type="checkbox"/>				

Projection

Please note a projection (current financial year) is required if the company has been trading for less than 2 years.

Projection Period Start Date:	<input type="text"/>
Projection Period End Date:	<input type="text"/>
Turnover	£ <input type="text"/>
Net Profit	£ <input type="text"/>
Applicants Share of net profit	£ <input type="text"/>

Please confirm the nature of the applicants business?

Please provide any explanations for decreasing/fluctuating income figures; or any information you feel is relevant

Pension Details

Does the applicant pay into a pension scheme?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Please confirm what the applicant's anticipated retirement income?	£ <input type="text"/>	
Does the applicant pay any Student Loan?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If Yes, please confirm the amount	£ <input type="text"/>	

Office Stamp;

Signature:	<input type="text"/>
Name:	<input type="text"/>
Position:	<input type="text"/>
Qualifications:	<input type="text"/>
Date:	<input type="text"/>

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Should you have any queries regarding this document please contact our Underwriter Support Representatives on 0345 166 9217

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