

Applicant Name:

 Reference

 Business Name:

Finalised Accounts

PERIOD	YEAR 2	LATEST YEAR	PROJECTION
Trading Period Start / End (dd/mm/yyyy)	From To	From To	From To
Turnover	£	£	£
Gross Profit	£	£	£
Net Profit	£	£	£
Shareholder funds	£	£	£
Fixed Assets	£	£	£
Current Assets	£	£	£
Current Liabilities	£	£	£
Remuneration	£	£	£
Applicant Share of dividends drawn	£	£	£
Has the applicant received any non-sterling income (in the form of remuneration, dividend or similar distribution) during the period? Yes* <input type="checkbox"/> No <input type="checkbox"/> *if 'Yes' please provide details below. (Please use a separate sheet if required.)			

Please note a projection (current financial year) is required if the company has only been trading for 2 years or there has been decreasing/fluctuating income figures.

Business Details

Date the company commenced trading as a limited company?	
Has the business previously traded as a sole trader?	Yes <input type="checkbox"/> No <input type="checkbox"/>
How long has the applicant been associated with the business?	
What is the nature of the applicants business?	
Is the business currently solvent with all taxes paid up to date?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Applicant's shareholding?	%
Does the applicant pay into a pension scheme?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Please confirm what the applicant's anticipated retirement income?	£
Does the applicant pay any Student Loan? If Yes, please confirm the amount	Yes <input type="checkbox"/> No <input type="checkbox"/> £ <input type="text"/>

Please provide any information you feel is relevant:

Signature:	
Name:	
Position:	
Qualifications:	Date:

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Should you have any queries regarding this document please contact our Underwriter Support Representatives on 0345 166 9208.

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