

Further information about your assets are required to assist Accord Mortgages in assessing your application. Please complete the requested information as fully and accurately as possible. You may complete one form for up to three applications with us, however, you must upload a copy for each application.

ACCOUNT NUMBER(S) (If you are making multiple applications, please state all account numbers)

Account number		Account number	
Account number		Account number	
Account number		Account number	

NAME OF APPLICANT(S)

1st Applicant	
2nd Applicant	

PROPERTY ADDRESS (If you are making multiple applications, please state all property addresses)

Address 1	
Address 2	
Address 3	
Address 4	

PERSONAL ASSETS (Accord Mortgages reserves the right to ask for proof of any and all items listed below)

Itemise all non-property related assets in the following boxes, including the name and account number of all accounts/interests held. Please indicate with an * which of the assets will provide the deposit for the BTL application(s) above (where applicable).

ASSET (i.e. Cash, Shares, Life Insurance Policies, etc.)	FINANCIAL INSTITUTION AND ACCOUNT NUMBER (i.e. Name and Account Number of Bank/Building Society/Insurance Company etc.)	CASH/VALUE Pounds sterling
	Institution	£
	Account number	
	Institution	£
	Account number	
	Institution	£
	Account number	
	Institution	£
	Account number	
	Institution	£
	Account number	
	Institution	£
	Account number	

ASSET (i.e. Cash, Shares, Life Insurance Policies, etc.)	FINANCIAL INSTITUTION AND ACCOUNT NUMBER (i.e. Name and Account Number of Bank/Building Society/Insurance Company etc.)	CASH/VALUE Pounds sterling
	Institution	£
	Account number	
ASSET (i.e. Cash, Shares, Life Insurance Policies, etc.)	FINANCIAL INSTITUTION AND ACCOUNT NUMBER (i.e. Name and Account Number of Bank/Building Society/Insurance Company etc.)	CASH/VALUE Pounds sterling
	Institution	£
	Account number	
		Total assets
		£

Please provide details of any other anticipated financial obligations or changes in circumstances, which we should consider in respect of the mortgage application. This should include any changes which could impact affordability in respect of your Buy-to-Let portfolio

DECLARATION

I/We confirm that this is a true and accurate record of our assets.

MANAGING OUR CONTACT WITH YOU

1st Applicant	Email (Including text and other messaging services) <input type="checkbox"/>	Phone <input type="checkbox"/>	Mail <input type="checkbox"/>	No Contact <input type="checkbox"/>	
2nd Applicant	Email (Including text and other messaging services) <input type="checkbox"/>	Phone <input type="checkbox"/>	Mail <input type="checkbox"/>	No Contact <input type="checkbox"/>	

We will not sell your details to other companies, but we may use marketing agents to act on our behalf.

Please tick to confirm the 1st Applicant has been made aware of the above and gives consent to proceed

Date

Please tick to confirm the 2nd Applicant has been made aware of the above and gives consent to proceed

Date

Our printed material is available in alternative formats e.g. large print, Braille or audio. Please call us on **0345 166 9208**.

Accord Mortgages is authorised and regulated by the Financial Conduct Authority. Accord Mortgages Limited is entered in the Financial Services Register under registration number 305936.

Buy to Let Mortgages for business purposes are not regulated by the Financial Conduct Authority. Accord Mortgages Limited is registered in England No: 2139881. Registered Office: Yorkshire House, Yorkshire Drive, Bradford BD5 8LJ. Accord Mortgages is a registered Trademark of Accord Mortgages Limited.

All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security. Calls to 03 numbers are charged at the same standard network rate as 01 or 02 landline numbers, even when calling from a mobile.

